

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

BLOCKCHAIN MINING SUPPLY AND  
SERVICES LTD.,

Plaintiff,

—against—

SUPER CRYPTO MINING, INC. n/k/a  
DIGITAL FARMS, INC. and DPW  
HOLDINGS, INC. n/k/a AULT ALLIANCE,  
INC.,

Defendants.

Civil Action No. 1:18-cv-11099-ALC

**EXHIBIT M**

**TO THE DECLARATION OF RICHARD S. MANDEL IN SUPPORT  
OF PLAINTIFF'S MOTION FOR SUMMARY JUDGMENT**

## Message

**From:** Willy Tencer [wtencer@midcitycapital.ca]  
**Sent:** 10/7/2018 3:03:36 PM  
**To:** 'Milton Ault III' [todd@dpwholdings.com]; Darren Magot [darren@supercrypto.com]  
**CC:** Joe Kalfa - NADW [joekalfa@gmail.com]  
**Subject:** FW: Super Crypto statement  
**Attachments:** invoice BU18-1008.pdf; supercrypto statement Sept 13 2018.pdf

Here is the email sent on Sept. 13<sup>th</sup>. the balance due is still the same (\$1,547,495.00) except for the additional Storage charges which will be \$300.00 / day since Sept. 13<sup>th</sup>. At this point, we have not added on our legal fees but that will be part of the claim which is being prepared tomorrow. (unless we receive a substantial wire).

Willy Tencer  
Blockchain Mining Supply and Services Ltd.  
200 - 345 Wilson Ave.,  
Toronto, ON M3H 5W1  
Tel. 416 398 1198  
Fax 416 398 0878  
wtencer@midcitycapital.ca

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**From:** Willy Tencer [mailto:wtencer@midcitycapital.ca]  
**Sent:** September 13, 2018 3:30 PM  
**To:** 'Milton Ault III' <todd@dpwholdings.com>; 'darren@supercrypto.com' <darren@supercrypto.com>  
**Cc:** Joe Kalfa - NADW <joekalfa@gmail.com>  
**Subject:** Super Crypto statement

Attached please find your latest invoice for warehouse storage of the 600 machines.  
Also attached is statement showing full history and total balance due for the release of the machines.  
Looking forward to getting this finalized and moving on to the next chapter.  
Let me know if you have any questions.

Willy Tencer  
Blockchain Mining Supply and Services Ltd.  
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Toronto, ON M3H 5W1  
Tel. 416 398 1198  
Fax 416 398 0878  
wtencer@midcitycapital.ca

D. Magot

**Exhibit 80**

Tami L. Le, CSR 8716, RPR 1.20.23

# Blockchain Mining Supply & Services Ltd.

200 - 345 Wilson Avenue  
 Toronto, ON M3H 5W1  
 Tel. 416 398 1198  
 Fax 416 398 0878

**DATE:**  
 September 13, 2018

**GST/HST # 78209 0518 RT0001**

**INVOICE #**  
 BU18-1008

**Currency**  
 USD Funds

**Terms**  
 Due upon receipt

**Bill To:**  
 Super Crypto Mining, Inc.  
 201 Shipyard Way, Suite E  
 Newport Beach, CA 92663-4452  
 USA

**Ship To:**  
 pick up

QTY	STOCK #	DESCRIPTION	UNIT PRICE	TOTAL
1		warehouse storage charges for 600 Antminers August 14, 2018 - September 13, 2018  31 days @ \$300 / day	\$9,300.00	\$9,300.00
		Due upon receipt		
			Subtotal	\$9,300.00
			HST	-
			Total	\$9,300.00

**Blockchain Mining Supply & Services Ltd.  
Customer Aged Detail As at 09/13/2018**

Source	Date	Transaction Type	Balance
<b>Super Crypto Mining, Inc.</b>			
BU18-1005	03/09/2018	Invoice	3,272,500.00
10	03/09/2018	Payment	- 80,000.00
11	03/13/2018	Payment	- 83,625.00
12	03/29/2018	Payment	- 100,000.00
15	04/17/2018	Payment	- 1,387,500.00
16	05/18/2018	Payment	- 49,980.00
17	05/30/2018	Payment	- 5,000.00
18	06/14/2018	Payment	- 5,000.00
24	07/26/2018	Payment	- 2,500.00
25	07/30/2018	Payment	- 10,000.00
26	07/31/2018	Payment	- 5,000.00
27	08/02/2018	Payment	- 5,000.00
28	08/07/2018	Payment	- 5,000.00 <u>1,533,895.00</u>
BU18-1006	07/13/2018	Invoice	27,000.00
19	07/18/2018	Payment	- 1,000.00
20	07/19/2018	Payment	- 1,000.00
21	07/20/2018	Payment	- 5,000.00
22	07/23/2018	Payment	- 5,000.00
23	07/23/2018	Payment	- 7,500.00
24	07/26/2018	Payment	- 7,500.00 <u>-</u>
BU18-1007	08/13/2018	Invoice	9,300.00
30	08/17/2018	Payment	- 5,000.00 <u>4,300.00</u>
BU18-1008	09/13/2018	Invoice	9,300.00 <u>9,300.00</u>
<b>Total outstanding:</b>			<b>\$ 1,547,495.00</b>

Generated On: 09/13/2018